Worksheets for Calendar Year 2015

2015 Untaxed Income
Report Annual Amounts

Parent (If Dependent)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. Don’t include amounts reported in code DD (employer contributions toward employee health benefits).

$__________

IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.

$__________

Child support received for any of your children. Don’t include foster care or adoption payments.

$__________

Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line8b.

$__________

Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.

$__________

Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.

$__________

Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don’t include the value of on-base military housing or the value of a basic military allowance for housing.

$__________

Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

$__________

Other untaxed income not reported in items 45a through 45h (or 94a through 94h for your parent) such as workers’ compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 – Line 25. Don’t include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

$__________

Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.

$__________

$__________ TOTAL

$__________ TOTAL

Student’s Signature ________________________________ Date __________

Parent’s/Stepparent Signature ________________________________ Date __________